



Consolidated Financial Results for the Three-Month Period of the Fiscal Year ending February 28, 2011

July 9, 2010

Company Name: Wakita & Co., LTD.

Code Number: 8125

(URL: <http://www.wakita.co.jp>)

Stock Exchange Listing: Osaka Securities Exchange First Section

Representative: Teiji Wakita, President and Representative Director

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Scheduled date to submit the Quarterly Financial Report: July 14, 2010

Scheduled date to commence dividend payment: –

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Three-Month Period of Fiscal 2011 (From March 1, 2010, to May 31, 2010)

(1) Consolidated Results of Operations (cumulative) (Percentage figures indicate changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three-Month Period of Fiscal 2011	9,956	(6.5)	941	23.5	982	13.7	559	(4.7)
Three-Month Period of Fiscal 2010	10,653	–	762	–	863	–	586	–

	Net income per share	Fully diluted net income per share
	Yen	Yen
Three-Month Period of Fiscal 2011	13.79	–
Three-Month Period of Fiscal 2010	14.47	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Three-Month Period of Fiscal 2011	74,730	60,643	81.2	1,495.43
Three-Month Period of Fiscal 2010	74,502	60,682	81.4	1,496.27

(Reference) Equity: Three-month period of fiscal 2011: ¥60,643 million
Fiscal 2010: ¥60,682 million

2. Dividends

	Cash dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2010	–	0.00	–	15.00	15.00
Fiscal 2011	–				
Fiscal 2011 (Forecast)		0.00	–	15.00	15.00

(Note) Revision to the dividend forecast: None

3. Forecast of Consolidated Financial Results for Fiscal 2011 (From March 1, 2010, to February 28, 2011)

(Percentage figures indicate changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim	17,700	(13.1)	750	(13.7)	850	(20.8)	450	33.0	11.09
Full year	36,000	(9.0)	1,600	(23.8)	1,800	(25.5)	900	19.3	22.19

(Note) Revision to the forecast of consolidated financial results: None

4. Others

- (1) Significant changes of subsidiaries during period under review (affecting specific subsidiaries due to changes in scope of consolidation): Not applicable
- (2) Adoption of simplified accounting methods and special accounting treatment for preparing quarterly consolidated financial statements: Yes
- (3) Changes in the accounting principles, accounting procedures, presentation, etc., related to preparation of quarterly consolidated financial statements (those to be described as changes in significant matters that are the basis for preparing quarterly consolidated financial statements)
 - 1) Changes due to the revision of accounting standards, etc.: Not applicable
 - 2) Any changes other than 1) above: Not applicable
- (4) Number of shares issued (“common stock”)
 - 1) Number of shares issued at the end of period (including treasury stock):
Three-month period of fiscal 2011: 47,841,297 shares
Fiscal 2010: 47,841,297 shares
 - 2) Number of treasury stock at the end of period:
Three-month period of fiscal 2011: 7,288,607 shares
Fiscal 2010: 7,285,833 shares
 - 3) Average number of shares during the period:
Three-month period of fiscal 2011: 40,554,372 shares
Three-month period of fiscal 2010: 40,566,266 shares

* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other descriptions on future events presented in this material are based on information that was available at the time of preparation of this material and based on certain assumptions considered to be reasonable. The actual performance, etc. may differ materially from these forecasts due to various factors.