



Consolidated Financial Results for the Interim Period of the Fiscal Year ending February 29, 2012 (Japanese GAAP)

October 7, 2011

Company Name: Wakita & Co., LTD.

Code Number: 8125

(URL: <http://www.wakita.co.jp>)

Stock Exchange Listing: Osaka Securities Exchange First Section

Representative: Teiji Wakita, President and Representative Director

Contact: Iwao Shigematsu, Managing Director and General Manager, Management Department

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Scheduled date to submit the Quarterly Financial Report: October 14, 2011

Scheduled date to commence dividend payment: –

Supplementary information for quarterly financial results: Not available

Organization of quarterly financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Interim Period of Fiscal 2012 (From March 1, 2011, to August 31, 2011)

(1) Consolidated Results of Operations (cumulative) (Percentage figures indicate changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim Period of Fiscal 2012	20,537	5.0	2,048	32.9	2,115	28.3	958	7.0
Interim Period of Fiscal 2011	19,551	(4.0)	1,540	77.3	1,648	53.6	895	164.7

	Net income per share	Fully diluted net income per share
	Yen	Yen
Interim Period of Fiscal 2012	23.63	–
Interim Period of Fiscal 2011	22.08	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Interim Period of Fiscal 2012	79,074	62,141	78.6	1,532.95
Fiscal 2011	78,943	61,945	78.5	1,527.89

(Reference) Equity: Interim period of fiscal 2012: ¥62,141 million
Fiscal 2011: ¥61,945 million

2. Dividends

	Cash dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2011	–	0.00	–	17.00	17.00
Fiscal 2012	–	0.00	–	–	–
Fiscal 2012 (Forecast)	–	–	–	17.00	17.00

(Note) Revision to the dividend forecast: None

3. Forecast of Consolidated Financial Results for Fiscal 2012 (From March 1, 2011, to February 29, 2012)

(Percentage figures indicate changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	41,500	2.9	3,800	32.9	3,800	25.3	1,850	5.1	45.63

(Note) Revision to the forecast of consolidated financial results: Yes

4. Others

- (1) Significant changes of subsidiaries during period under review: Not applicable

Note: This refers to whether or not there were changes in specific subsidiaries due to changes in scope of consolidation during the period under review.

- (2) Adoption of simplified accounting methods and special accounting treatment: Yes

Note: This refers to whether or not simplified accounting methods and special accounting treatment for preparing quarterly consolidated financial statements are adopted.

- (3) Changes in the accounting principles, accounting procedures, presentation, etc.

1) Changes due to the revision of accounting standards, etc.: Yes

2) Any changes other than 1) above: Not applicable

Note: This refers to whether or not there were changes in accounting principles, accounting procedures, presentation, etc., related to preparation of quarterly consolidated financial statements that are to be described as changes in significant matters that are the basis for preparing quarterly consolidated financial statements.

- (4) Number of shares issued (“common stock”)

1) Number of shares issued at the end of period (including treasury stock):

Interim period of fiscal 2012: 47,841,297 shares

Fiscal 2011: 47,841,297 shares

2) Number of treasury stock at the end of period:

Interim period of fiscal 2012: 7,304,107 shares

Fiscal 2011: 7,298,004 shares

3) Average number of shares during the period:

Interim period of fiscal 2012: 40,540,126 shares

Interim period of fiscal 2011: 40,552,617 shares

* Presentation regarding the implementation status of the quarterly review:

These Consolidated Financial Results are not subject to quarterly review procedures pursuant to the Financial Instruments and Exchange Act. As such, the quarterly review required under the Financial Instruments and Exchange Act has not been completed at the time of the disclosure of these Consolidated Financial Results.

* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other descriptions on future events presented in this material are based on information that was available at the time of preparation of this material and based on certain assumptions considered to be reasonable. The actual performance, etc. may differ materially from these forecasts due to various factors.